



April 14, 2014

AnGes MG, Inc.

Announcement Regarding Issuance of New Shares through Third Party Allocation

AnGes MG, Inc. (AnGes) announced that it has received payment for the new shares issued to a third party which was resolved by the Board of Directors on March 26, 2014 (resolution in writing under the regulations of Companies Act (article 370) and the company's Articles of Incorporation (article 23)).

1. Issuance of New Shares by Third Party Allocation
 - (1) Number of New Shares Issued: 1,136,300 shares
 - (2) Issue Price: 440 Yen per share
 - (3) Total Amount of Financing: 499,972,000 Yen
 - (4) Increase in Capital: 249,986,000 Yen
 - (5) Increase in Capital Reserve: 249,986,000 Yen
 - (6) Date of Application: April 11, 2014
 - (7) Payment Date: April 14, 2014
 - (8) Subscriber: Forest Field primary limited investment partnership

2. Changes in Total Shares Issued and Capital
 - Shares Issued Before New Third Party Allocation: 31,267,600 shares
(Capital before New Third Party Allocation: 11,552,853,815 Yen)
 - Number of New Shares Issued: 1,136,300 shares
(Capital Increase: 249,986,000 Yen)
 - Total Shares Issued after New Third Party Allocation: 32,403,900 shares
(Capital after New Third Party Allocation: 11,802,839,815 Yen)

Please also refer to "Allocation of New Shares to Third Party (Summary)" announced on March 26, 2014.

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Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviations between the two language versions, the original document in Japanese shall take precedence.

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