



October 3, 2016

AnGes MG, Inc.

## Summary of Announcement Regarding Issue of Stock Acquisition Rights

Completion of 28th Series of Stock Acquisition Rights  
(Private Placement) (with Option to Revise Exercise Price)

AnGes MG Inc. ("AnGes") today announced that the exercise of the 28th Series of Stock Acquisition Rights issued to Mita Securities Co., Ltd. has been completed. The following is a summary of the announcement.

1. Total number of shares issued: 7,650,000 shares
2. Total amount received: JPY 1,800,030,800 (including JPY 11,245,500 for the issuance of stock acquisition rights)

Date of Exercise	Number of Shares	Exercise Price (JPY)	Amount Received (JPY)
August 23	100,000	276	27,600,000
August 24	100,000	278	27,800,000
August 25	130,000	275	35,750,000
August 26	200,000	274	54,800,000
August 29	100,000	263	26,300,000
August 30	250,000	248	62,000,000
August 31	250,000	242	60,500,000
September 1	200,000	233	46,600,000
September 2	250,000	235	58,750,000
September 5	180,000	230	41,400,000
September 6	150,000	234	35,100,000
September 7	100,000	234	23,400,000
September 8	170,000	233	39,610,000
September 9	180,000	229	41,220,000
September 12	270,000	230	62,100,000
September 13	150,000	219	32,850,000
September 14	250,000	222	55,500,000
September 15	2,000,000	214	428,000,000
September 16	150,000	209	31,350,000
September 20	200,000	206	41,200,000

September 21	250,000	213	53,250,000
September 23	768,100	263	202,010,300
September 26	150,000	258	38,700,000
September 27	200,000	242	48,400,000
September 28	680,000	234	159,120,000
October 3	221,900	250	55,475,000

The exercise price is adjusted to 92% of the closing price on the day before each exercise day.

AnGes plans to apply the proceeds from the exercise of the stock acquisition rights primarily for development costs in connection with the HGF Plasmid for Critical Limb Ischemia, including the Phase III clinical trial in the US, and operation costs.

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