



March 26, 2014

AnGes MG, Inc.

Allocation of New Shares to Third Party (Summary)

AnGes MG, Inc. (AnGes) today announced that its Board of Directors resolved to issue new shares (private allocation) (Resolution in writing under the regulations of Companies Act (article 370) and the company's Articles of Incorporation (article 23)).

Summary of Allocation

- (1) Date of Issue: April 14, 2014
- (2) Number of New Shares to be Issued: 1,136,300 shares
- (3) Issue Price: 440 Yen per share
- (4) Total Amount of Financing: 490,972,000 Yen*¹
- (5) Method of Issue and Subscriber: Third party allocation to Forest Field primary limited investment partnership
- (6) Others: AnGes is scheduled to conclude agreements to allocate all new shares to the scheduled third party as soon as the share allocation is effective as per the Japanese Financial Instruments and Exchange Act.
- (7) Reasons for Financing: The funds raised through this third party allocation will be used to license-in a new orphan drug.

*¹ The total amount of financing is calculated by subtracting the estimated cost of issuance from total payments to be received.

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Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviations between the two language versions, the original document in Japanese shall take precedence.

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