



April 6, 2015

AnGes MG, Inc.

Announcement Regarding Issuance of New Shares through Third Party Allocation

AnGes MG, Inc. (AnGes) announced that it has received payment for the new shares issued to a third party which was resolved by the Board of Directors on March 20, 2015.

1. Issuance of New Shares by Third Party Allocation
 - (1) Number of New Shares Issued: 1,250,000 ordinary shares
 - (2) Issue Price: 275 Yen per share
 - (3) Total Amount of Financing: 343,750,000 Yen
 - (4) Increase in Capital per share: 137.5 Yen
 - (5) Increase in Capital: 171,875,000 Yen
 - (6) Method of Allocation: Third Party Allocation
 - (7) Date of Application: April 6, 2015
 - (8) Payment Date: April 6, 2015
 - (9) Subscriber and Number of Shares: EVO FUND, 1,250,000 shares

2. Changes in Total Shares Issued
 - Shares Issued Before New Third Party Allocation: 53,544,361 shares*
 - Number of New Shares Issued: 1,250,000 shares
 - Total Shares Issued after New Third Party Allocation: 54,794,361 shares

3. Changes in Capital
 - Capital before New Third Party Allocation: 14,847,066,199 Yen*
 - Capital Increase: 171,875,000 Yen
 - Capital after New Third Party Allocation: 15,018,941,199 Yen

*As of March 31, 2015

Please also refer to “Notice of Conclusion of Agreement on Establishment of Share Issuance Program and Issuance of New Shares through Third-Party Allocation (Summary)” announced on March 20, 2015.

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Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviations between the two language versions, the original document in Japanese shall take precedence.

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