



April 24 2015  
AnGes MG, Inc.

**Issuance of New Shares through Third-Party Allocation to EVO FUND  
for the Third Allocation under Share Issuance Program (Summary)**

AnGes MG, Inc. (“AnGes”) announced that its Board of Directors resolved at a meeting held on April 24, 2015 to execute the issuance of new shares through third-party allocation in accordance with the share issuance program (the “Program”) announced on March 20, 2015 (“Notice of Conclusion of Agreement on Establishment of Share Issuance Program and Issuance of New Shares through Third-Party Allocation (Summary).”)

(1)	Payment Date	May 11, 2015
(2)	Number of New Shares	1,750,000 shares
(3)	Issue Price	224 Yen per share*
(4)	Amount of Funds Raised (Approximate Net Balance)	386,500,000 Yen**
(5)	Method of Allocation	Third Party Allocation
(6)	Scheduled Third-Party	EVO FUND
(7)	Notes	The execution of allocation is subject to the enforcement of securities registration statements under the Financial Instruments and Exchange Act. After the securities registration statement is made effective, AnGes will sign a contract regarding acceptance of new shares issued through third party allocation with EVO FUND

\* 92% of the closing price (including quotation) in ordinary trading of the common stock of AnGes on the Tokyo Stock Exchange on April 23, 2015, the business day immediately preceding the allocation resolution date.

\*\* Amount of funds raised (approximate net balance) is the amount after one sixth of the estimated issue fees required for the entire Program.

The issuance of new shares is the third allocation under the Program. Please refer to “Notice of Conclusion of Agreement on Establishment of Share Issuance Program and Issuance of New Shares through Third-Party Allocation (Summary)” announced on March 20, 2015 for the details of the Program.

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*Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviation between the two language versions, the original document in Japanese shall take precedence.*

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