



May 11, 2015

AnGes MG, Inc.

## **Announcement Regarding Issuance of New Shares through Third Party Allocation**

AnGes MG, Inc. (AnGes) announced that it has received payment for the new shares issued to a third party which was resolved by the Board of Directors on April 24, 2015.

1. Issuance of New Shares by Third Party Allocation
  - (1) Number of New Shares Issued: 1,750,000 ordinary shares
  - (2) Issue Price: 224 Yen per share
  - (3) Total Amount of Financing: 392,000,000 Yen
  - (4) Increase in Capital per share: 112 Yen
  - (5) Increase in Capital: 196,000,000 Yen
  - (6) Method of Allocation: Third Party Allocation
  - (7) Date of Application: May 11, 2015
  - (8) Payment Date: May 11, 2015
  - (9) Subscriber and Number of Shares: EVO FUND, 1,750,000 shares
  
2. Changes in Total Shares Issued
  - Shares Issued Before New Third Party Allocation: 54,794,361 shares\*
  - Number of New Shares Issued: 1,750,000 shares
  - Total Shares Issued after New Third Party Allocation: 56,544,361 shares
  
3. Changes in Capital
  - Capital before New Third Party Allocation: 15,018,941,199 Yen\*
  - Capital Increase: 196,000,000 Yen
  - Capital after New Third Party Allocation: 15,214,941,199 Yen

\*As of April 30, 2015

Please also refer to “Notice of Conclusion of Agreement on Establishment of Share Issuance Program and Issuance of New Shares through Third-Party Allocation (Summary)” announced on March 20, 2015, and “Issuance of New Shares through Third-Party Allocation to EVO FUND for the Third Allocation under Share Issuance Program (Summary)”

announced on April 24, 2015.

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*Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviations between the two language versions, the original document in Japanese shall take precedence.*

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