



October 1, 2013

AnGes MG, Inc.

**Summary of the Announcement Regarding the Issue of Stock Acquisition Rights to
UBS AG London Branch**

25th Series of Stock Acquisition Rights (Private Placement) (with Option to Revise
Exercise Price)

AnGes MG Inc. ("AnGes") announced on October 1, 2013, that it will issue stock acquisition rights to UBS AG London Branch. The following is a summary of the announcement.

AnGes issues stock acquisition rights to UBS AG London Branch.

- The number of stock acquisition rights: 50,000
- Allotment date: October 18, 2013
- Exercise period: October 21, 2013 to October 20, 2014.
- Initial exercise price: JPY **82,700** (closing price of September 30)
- Minimum exercise price: JPY **82,700** (closing price of September 30)
- Maximum exercise price: N/A
- The exercise price is to be adjusted at 90% of the closing price of Friday every week. The weekly adjustment of the price will start from the week of October 21. The exercise price will not be revised below the minimum exercise price of JPY **82,700**.

When all the 50,000 rights are exercised by UBS AG London Branch, AnGes will raise JPY 4.15 billion at minimum.

With the funds procured through this, AnGes will proceed with the global Phase III clinical trial of Collatogene(R).

###

Disclaimer: This is a translation of the news release posted in Japanese. In case of any deviations between the two language versions, the original document in Japanese shall take precedence.

AnGes MG, Inc.
Corporate Communications
TEL:+81-3-5730-2641, FAX:+81-3-5730-2635
<http://www.anges-mg.com>
Email:info@anges-mg.com